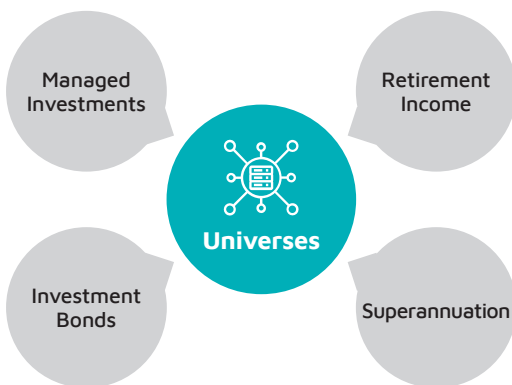# FE fundinfo
Better connected. Better informed.

Peer Group Benchmarks

Insightful sector analysis to drive performance and strategy

Whether you are a fund distributor, platform provider or third party data vendor, having a deep understanding of sector trends is critical to delivering competitive returns and making informed, strategic decisions.

Our peer group benchmarks provide sector-specific data, empowering you to make smart allocation choices, conduct precise fund and portfolio evaluations, and drive performance in a rapidly changing market.

Benchmark data feeds

Managed Investments

Retirement Income

Universes

Investment Bonds

Superannuation

Benchmark sector splits

- Mixed Asset - Cautious | 0% - 20% Growth Split
- Mixed Asset - Moderate | 21% - 40% Growth Split
- Mixed Asset - Balanced | 41% - 60% Growth Split
- Mixed Asset - Growth | 61% - 80% Growth Split
- Mixed Asset - Aggressive | 81% - 100% Growth Split
- Mixed Asset - Flexible | Flexible Growth Split

Performance data

- Absolute performance
- Relative performance
- Absolute ranking
- Quartile ranking

Why FE fundinfo

We connect the fund management industry to inform better investment decisions. Our data, technology, research, network and insights empower fund managers, distributors and financial advisers.

For more information, contact: enquiries@fefundinfo.com

Our Teams and Offices

Australia	Italy
Czech Republic	Liechtenstein
Denmark	Luxembourg
France	Poland
Germany	Singapore
Hong Kong	Spain
India	Switzerland
Israel	United Kingdom

w: fefundinfo.com

FE fundinfo fund classification system

FE fundinfo's robust classification system groups funds by applying a tailored sector to each, forming peer groups that enable accurate, like-for-like comparison. Each sector is crafted to reflect the asset classes and geographic nuances relevant to local markets, ensuring meaningful insights and comparability for investors.

Our method rigorously defines criteria for each sector, allowing only funds that fully meet the standards to be included. Using comprehensive data from fund groups and regulatory documents, FE fundinfo updates sector classifications to reflect changes in the fund landscape. This dynamic approach means funds are accurately classified, with sector sets regularly reviewed and updated to ensure relevance and alignment with evolving market conditions.

Benefits

Optimise portfolio strategies
Access real-time, sector insights to align investments with high-performing segments or make data-driven recommendations on sector allocation.

Enhance due diligence and performance
Evaluate funds within a sector to identify opportunities, manage risk, and make better informed recommendations.

Strengthen client relationships
Provide transparent sector performance metrics that support your strategies and deepen confidence in your expertise.

Key Features

Fully customisable	You have the flexibility to customise your benchmark data feeds via our portal – select your funds, fields, format, fund and instrument universe.
Flexible delivery options	Various delivery options in industry standards including openfunds and FinDatEx are available to suit your business requirements and technical specifications, covering CSV format, batch files transferred over FTP, SFTP, email, and choice between a full file and delta files, as well as API* (*Delivery options may vary depending on the data type).
Seamless exchange	Our data processing model is made simple. This means, flexibility on incoming formats, automatic flows of data and active exceptions management.
Bundling options	Bundle your benchmark data feeds to receive great discounts, or add an FE Analytics licence to gain the ability to review peer group constituent data for deeper research and insight into underlying holdings.