Investment Research

FE Analytics

Supporting you and your clients to make better informed investment decisions, supercharging your financial advice.

Conducting fund and investment research can be a challenging task for financial advisers. Investment data can be difficult to gather and validate through multiple sources, making the research process laborious and open to risk.

Access to a wide selection of reliable data and analysis tools is vital in order to research, compare and recommend investment solutions that meet clients' individual needs and evidence suitability.

FE Analytics is a one-stop tool for all your fund research, analysis, portfolio construction, due diligence and ongoing monitoring. FE Analytics powers your entire investment proposition, whether you invest in individual funds, multi-asset funds and DFMs. It enables you to have a holistic view of your entire investment proposition, ensuring investment suitability and increased efficiency, so you can demonstrate the value of your advice to your clients.

Having your complete research toolkit available in a single resource provides you with more time to focus on generating new business and managing your existing client base. For advisers requiring the provision of timely, robust, independent data coupled with a wide range of advanced modelling, analytical, reporting and presentation tools, FE Analytics has consistently proved to be the leader in its field. You can get access anytime, anywhere with no installation and automatic daily updates.

Why FE fundinfo

We connect the fund management industry to inform better investment decisions. Our data, technology, research, network and insights empower fund managers, distributors and financial advisers.

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THE BENEFITS

Unparalleled accurate investment data

Browse and compare over 300,000 portfolios and instruments including UT & OEICs, ITs, Offshore, Onshore and DFMs to shortlist funds based on your suitability criteria.

Simplify compliance

Ensure your recommendations are suitable for the unique risk profiles of your clients, whilst supporting good client outcomes with comprehensive fund data and client-friendly reporting.

Enhance your efficiency

Simplify your research process with all of your investment data in one place, along with the tools needed to effectively analyse and report on your chosen recommendation.

Improve client engagement

Provide clients with the information they need, when they need it with customisable reporting. Enhance the client experience with engaging reports tailored to individual needs.

Win new business

Clearly demonstrate the value of your advice with side-by-side performance comparisons, showing the benefits of your recommendation in relation to an existing plan.

Easy integration

FE Analytics is a web-based tool that can be accessed easily from any location with no need to install any software. It seamlessly connects with most back-office systems which allows you to import any portfolios for analysis.